

# Board Review 2017-18 Draft Preliminary Budget

May Operations Work Group  
(please bring your budget book)

May 8, 2017

# Goals for May Budget Update

- Review Budget Calendar
- State Funding – Range of Possibilities & Outcomes
- Focus on MMUSD Priority Actions:
  - Requests for Early Approval
  - Confirm for Preliminary Budget
- Preview Next Steps
  - 1-to-1 budget orientation meetings
  - Future Meeting Dates

# Budget Input via MMSD Website

- 226 responses total between February 17 and May 8
- Overall, top areas identified include: compensation (related to health benefits and pay), prioritizing staff, and the importance of small class sizes
  - *Approximately 2/3 of comments related to compensation, usually emphasizing employee health benefits. These comments often included concerns around the Governor's 12% required contribution to insurance premiums, or changing from the 3-HMO model.*
  - *About 1/3 of comments discussed the importance of prioritizing staffing allocation and support, or the importance of smaller class sizes, typically in conjunction with requests for increasing allocations for teachers.*

# MMSD Budget Development Calendar

<b>October</b>	<b>November</b>	<b>December</b>	<b>January</b>
Introduce Calendar, Budget Goals & Guiding Principles, Enrollment Forecast, Make Case for Operating Referendum	Confirm Goals, Guiding Principles, Revenue and Referendum Update, Intro Strategic Priority Actions	Budget Overview & Focus on Strategic Priority Actions	Update Strategic Priority Actions, preview staffing workbook and allocation process
<b>February</b>	<b>March</b>	<b>April</b>	<b>May-June</b>
Update on state budget proposal, focus on high level staffing plan for 2017-18	Employee compensation plan, focus on employee contribution and health insurance plan options	Update on state budget issues, continue health insurance and compensation issues, preview highlights of 2017-18 budget proposal	Report on budget input from community, staff, parents, etc. Monitor state budget. Track and respond to board budget questions

# **Increase in State Funding Per Pupil for K-12**

## **Range of Possible Outcomes**

### **2017-19 State Budget**

**\$75 Per Pupil**

**MMSD Original Budget  
Planning  
December 2016**

**\$125 Per Pupil**

**MMSD Revised Budget  
Planning  
March 2017**

**\$200 Per Pupil**

**To be determined in State Budget  
June / July 2017**

**FINAL ACTIONS:**

- Livable Wage - \$400K
- Staffing Reserve - \$500K
- Priority Act. Reserve - \$600K

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**\$2.0 Million Additional Revenue (?)**

- Reduce Levy (State Aid Replaces Local Levy)
- Maintain Tax Levy, Increase Reserves
- Inc. Expenditures to Address Needs
  - Take a Multi-year View
  - Risk of Future Equalization Aid Loss
  - Is it Sustainable?

# Strategic Priority Actions

## Review Process

- This step seeks board input to identify any priority action which:
  - Lacks Board support
  - Requires additional information
- This step seeks board input to identify any priority action might be missing or should be added

# Priority Action Board Review

## Foundational Priority Actions Summary 2017-18

Framework Area / Abbreviated Description For more information see pgs 24-36 in the budget book		Building Based FTE	District Based FTE	Operating Budget Impact	Other Funding Impact	Request Early Approval?
1	Reading Intervention for all Elementary Schools			190,000		
2	Race and Equity PD			80,000		
3	PD for Leadership Coaching			50,000		
4	1.0 FTE for Forward Madison mentor		1.00	100,000		
5	Maintain support for new Teachers and Principals				200,000	
6	Director of Early Learning		1.00	120,000		Yes
7	Transportation Costs for Bilingual Programing			135,000		
8	OMGE Teacher Leaders for K-12 ESL Support (2 FTE)		2.00		194,000	Yes
9	ESL Redesign PD				20,000	
10	MS Report Card Redesign and IC Customization			40,000		
11	AVID Expansion (LaFollette and East - Building Based FTE)	0.53		40,000		Yes
12	AP Expansion for High Schools (One-Time)				118,000	Yes
13	2.0 PST (Building Based FTE)	2.00		188,000		Yes
14	Attendance at IEPs for SEAs as needed				20,000	
15	PD for Restorative Approach Strand PD			20,000		
16	Behavior Health in Schools - Sustain funding			85,000		
17	Welcoming Schools Program Support and PD		1.00	90,000		
18	5.0 FTE for ACP, Experiential Learning and Pathways Expansion	5.00		430,000		Yes
19	PD for ACP & Pathways Development			200,000		
20	Student transportation and subs for experiential learning			75,000		
21	Experiential Learning contract with Chamber of Commerce			20,000		
22	Bring Lead Counselor to 1.0		0.33	30,000		Yes
23	0.5 Data Coordinator for MOST		0.50	50,000		
24	Mentor Coordination Hours			5,000		
25	FYCE Action Teams			43,500		
26	TEEM Scholars			18,000		
27	Expand Grow Your Own to include dual certification			100,000		
28	Group 3 implementation and G4 pre implementation			625,000		
		7.53	5.83	2,734,500	552,000	

# Priority Action Board Review

## Accelerated and Innovative Priority Actions Summary 2017-18

Framework Area / Abbreviated Description For more information see pgs 24-36 in the budget book		Building Based FTE	District Based FTE	Operating Budget Impact	Other Funding Impact	Request Early Approval?
1	K-2 Early Literacy			203,000		
2	Focus on 9th Grade Success	0.40		250,000		Yes
3	Long Range Planning & Eval of 4K and Early Childhood				100,000	
4	Multi-year Middle School Design Process				150,000	
5	Development/Redesign of Secondary Alternative Schools				100,000	
6	Consulting on Budget Design				100,000	
7	Reserve for innovation opportunities				200,000	
		0.40	-	453,000.00	650,000.00	

## Final Actions Summary 2017-18

Framework Area / Abbreviated Description For more information see pgs 24-36 in the budget book		Building Based FTE	District Based FTE	Operating Budget Impact	Other Funding Impact	Request Early Approval?
1	Reserve for Priority Actions if Needed (was FYCE Proposal)			600,000		
2	Reserve for Unallocated Teaching Positions (Class Size / Monitoring)			500,000		
3	Living Wage Adjustment for hourly staff			400,000		
		-	-	1,500,000	-	



# MMSD Budget Development

## - Important Dates -

June 12	Ops Work Group – Certify Amendments
June 27	Date Scheduled to Adopt Preliminary Budget
July 01	Start of Fiscal Year
	Preliminary Equalization Aid Estimate
Sept 18	3 <sup>rd</sup> Friday Enrollment Count
Oct 16	Final Equalization Aid Estimate
Oct 30	Adopt Budget and Tax Levy